



**Treasurer – Tax Collector**

Peggy Moak, Treasurer-Tax Collector

**Treasury Division**

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**DECLARATION IN SUPPORT OF REQUEST FOR RELEASE OF FUNDS  
HELD BY THE TREASURER-TAX COLLECTOR TO A BENEFICIARY OF  
A DECEASED PERSON**

Name of Claimant:

Address:

Decedent's Name

Amount of Claim: \$

Claimant's Relationship to the Decedent:

**Please check one of the following:**

No proceeding is now being or has been conducted in California for administration of the decedent's estate.

The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

*I hereby certify that I am entitled to the funds on deposit. I declare under penalty of perjury that the foregoing information is correct and that the documents I have submitted are either originals or true copies of originals.*

Signature of Claimant \_\_\_\_\_ Date: \_\_\_\_\_

**Attach the following documents to substantiate your right to the funds on deposit:**

- A copy of the decedent's will (if there is one)
- Decedent's death certificate
- Marriage certificate if you are the decedent's spouse
- *Your* birth certificate if you are the decedent's child
- If other than a spouse or child, provide documentary proof of the existence of a blood or legal relationship to either the decedent or his/her predeceased spouse that proves your right to the funds on deposit.

